

# Client Information Form

Tod Fiste, LPC

Dear client,

My purpose in collecting this information is to make sure that I am aware of anything that might affect your mental health or my work with you. Please provide as much of the information requested as possible, but your explanations or descriptions may be as brief as you wish. If I need to know more I will ask you. Please **do not** attempt to provide details about experiences or incidents that are painful or upsetting to remember. If there are questions you would prefer to answer verbally rather than in writing, please let me know. If you would prefer to wait to complete this form until after our first meeting, you may do so, but please complete the first section ("Identifying and Contact Information") before your first session. If you would prefer to fill out the form with me in session you may do so.

All information you provide is covered by the same client-counselor confidentiality rules and laws as our sessions. This means that all information is confidential except in these cases: 1) Reporting suspected abuse of children, elders, or disabled adults; 2) Reporting imminent danger to client or others; 3) Reporting information required in court proceedings or by client's insurance company, or other relevant agencies; 4) Providing information concerning licensee case consultation or supervision; and 5) Defending claims brought by client against licensee.

## Identifying and Contact Information

Your full name: \_\_\_\_\_

Previous names or other names used: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Home Address

Street 1 \_\_\_\_\_

Street 2: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Best phone number to call: \_\_\_\_\_ Type of phone: (home / cell / work) \_\_\_\_\_

Other phone number: \_\_\_\_\_ Type of phone: (home / cell / work) \_\_\_\_\_

Email address: \_\_\_\_\_

Calls or emails will be discreet, but indicate any restrictions: \_\_\_\_\_

Primary care doctor or clinic name: \_\_\_\_\_

Phone #: \_\_\_\_\_ Address: \_\_\_\_\_

Current employer: \_\_\_\_\_ Work phone: \_\_\_\_\_

Any calls will be discreet, but indicate any restrictions: \_\_\_\_\_

Emergency contact name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Nearest friend or relative not residing with you:

Name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Relationship: \_\_\_\_\_

Address: \_\_\_\_\_

Have you ever served in the armed forces?  No  Yes

If yes, please describe when, how long, whether you saw combat: \_\_\_\_\_

**History**

Have you ever been hospitalized for psychological or emotional problems?

No  Yes If yes, please indicate:

When?	Where?	For what?	With what results?

Have you ever received psychological, psychiatric, drug or alcohol treatment, or counseling services before?

No  Yes If yes, please indicate:

When?	From whom?	For what?	With what results?

Have you ever taken medications for psychiatric or emotional problems?

No  Yes If yes, please indicate:

When?	From whom?	What medications?	For what?	With what results?

Have you ever received a psychiatric or mental health diagnosis?  No  Yes

If yes, please describe when, who made the diagnosis, and what the diagnosis was: \_\_\_\_\_

---

---

---

---

Have any of your family members ever received a psychiatric or mental health diagnosis?  No  Yes

If yes, please describe when, who made the diagnosis, and what the diagnosis was: \_\_\_\_\_

---

---

---

---

Have you ever been abused in any way (physically, sexually, emotionally, neglect, etc.)?  No  Yes  
If yes, please describe *briefly* who abused you and when: \_\_\_\_\_

---

---

---

---

Have you had any physically or emotionally traumatic experiences?  No  Yes  
If yes, please describe *briefly* when and what happened: \_\_\_\_\_

---

---

---

---

Have you ever physically hurt or tried to hurt someone?  No  Yes  
If yes, please describe when and what happened: \_\_\_\_\_

---

---

---

---

Have you ever had difficulty controlling your emotions?  No  Yes  
If yes, please describe: \_\_\_\_\_

---

---

---

---

Have you ever attempted to commit suicide?  No  Yes  
If yes, please describe when and what happened: \_\_\_\_\_

---

---

---

---

Have you ever thought about committing suicide?  No  Yes  
If yes, please describe when and what happened: \_\_\_\_\_

---

---

---

---

Have you ever intentionally cut or hurt yourself, or wanted to?  No  Yes  
If yes, please describe when and what happened: \_\_\_\_\_

---

---

---

---

Do you have any medical or health conditions?  No  Yes

If yes, please describe: \_\_\_\_\_

---

---

---

---

Are you currently taking medications for any medical or health conditions?  No  Yes

If yes, please describe: \_\_\_\_\_

---

---

---

---

Please describe your sleep (how much per night, trouble getting to sleep or staying asleep, sleeping during the day, nightmares, etc.): \_\_\_\_\_

---

---

---

---

Please describe the kind of exercise you do, how often you exercise, and how strenuously: \_\_\_\_\_

---

---

---

---

Please describe your support systems (family, friends, social worker, other resources): \_\_\_\_\_

---

---

---

---

Please describe other ways you take care of yourself (yoga, meditation, etc.): \_\_\_\_\_

---

---

---

---

Do you have any pets?  No  Yes

If yes, please describe type and number: \_\_\_\_\_

---

---

---

---

Religious denomination or affiliation: \_\_\_\_\_

Involvement: None \_\_\_\_\_ Some/irregular \_\_\_\_\_ Active

How important is spirituality in your life? \_\_\_\_\_

Ethnicity or national origin: \_\_\_\_\_

Race: \_\_\_\_\_

Other similar ways you identify yourself: \_\_\_\_\_

**Chemical use**

How much coffee, tea, or other caffeinated beverages do you drink each day? \_\_\_\_\_

How many “energy drinks”? \_\_\_\_\_ How often do you use No Doz or similar caffeine pills? \_\_\_\_\_

How much tobacco do you smoke or chew each week \_\_\_\_\_

How much beer, wine, or hard liquor do you consume each week, on the average? \_\_\_\_\_

Have you ever felt the need to cut down on your drinking?  No  Yes

Have you ever felt annoyed by criticism of your drinking?  No  Yes

Have you ever felt guilty about your drinking?  No  Yes

Have you ever taken a morning “eye-opener”?  No  Yes

Do you ever drink to unconsciousness or run out of money as a result of drinking?  No  Yes

Have you ever used inhalants (“huffing”), such as glue, gasoline, or paint thinner?  No  Yes

If yes, which and when? \_\_\_\_\_

Which drugs (not medications prescribed for you) have you used in the last 10 years? \_\_\_\_\_

**Legal history**

Are you presently suing anyone or thinking of suing anyone?  No  Yes.

If yes, please explain: \_\_\_\_\_

Are involved in any other legal proceedings, or do you expect to be?  No  Yes.

If yes, please explain: \_\_\_\_\_

Is your reason for coming to see me related to an accident or injury?  No  Yes

If yes, please explain: \_\_\_\_\_

Have you ever been arrested or had a DUI?  No  Yes

If yes, please describe what happened and when: \_\_\_\_\_